

ASSET PROTECTION REVIEW – CONSULTATION SERVICE

From setting up trusts and lifetime giving, to restructuring business assets and succession planning, the Asset Protection Review is designed to provide you with a strategy to protect your private wealth.

In this initial consultation we will review your personal situation and advise on the advantages and disadvantages of available asset protection tools and legal strategies. Our team of expert future planning legal advisors specialise in estate planning with a lens on protecting private wealth.

The tools we suggest may include comprehensive Wills, Lasting Powers of Attorney, asset protection trusts and inheritance tax planning.

The Asset Protection Review costs £450+VAT.

Who is the Asset Protection Review for?

There is a general assumption that asset protection is only for the very wealthy. This is untrue, if you think about the property you own, savings or inheritance in the bank, or any other financial assets, it is likely that you will benefit from organising and future-proofing your estate.

We regularly advise business owners, directors, and shareholders of SMEs, fast-growing companies, and family businesses. We can help protect your family wealth in relation to business assets and support you with succession planning. Our private client lawyers work closely with colleagues in the Commercial and Corporate team to ensure you receive wrap-around services relevant to your individual needs, both personally and in relation to your business.

If you would like to make an appointment or find out more about the Asset Protection Review, please contact the team by calling 0117 906 9400 or email hello@gl.law