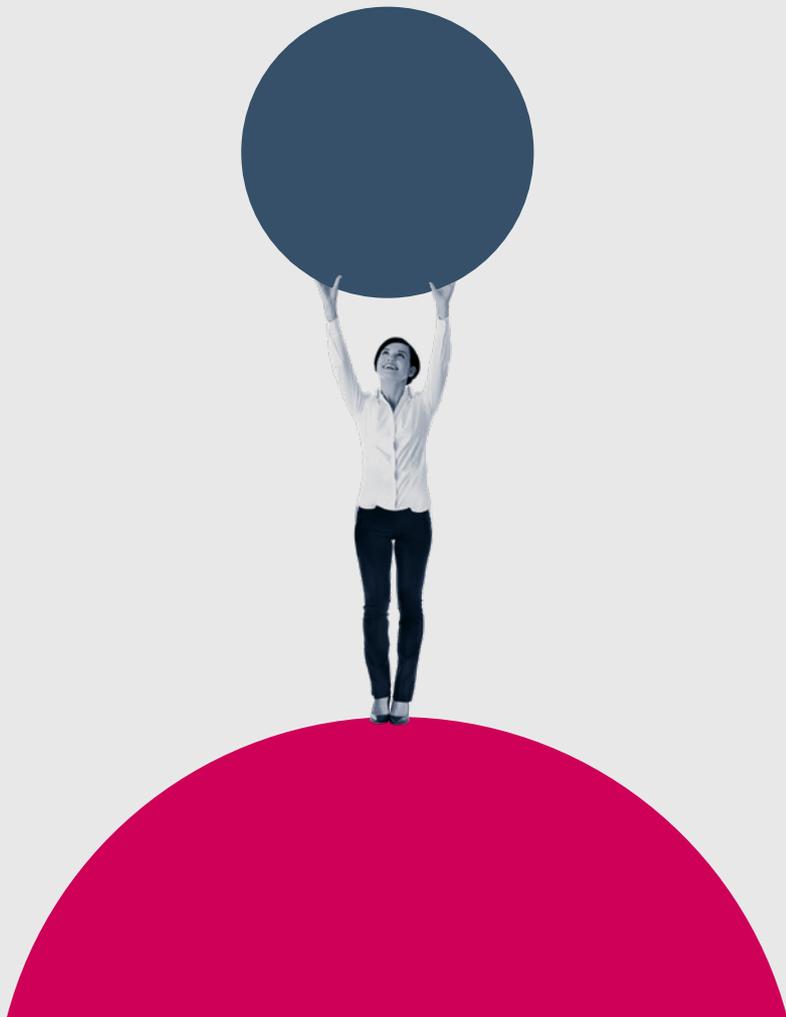




Introducing GL Law

Legal advice that brings
balance to life



About Us

GL Law is an independent law firm with a rich history dating back to the 1800s.

Bristol is home to our headquarters and a new agile working model allows our team to support clients across the South West, London, and beyond.

Our specialist legal advisors help people make life decisions, navigate change and limit risk. Therefore, we think it's important that our team are friendly and supportive as well as experts in a range of legal practices. Everyone at GL Law works hard to ensure our clients receive exceptional service. Our approach is friendly, human and above all - effective.





Values & Culture

At GL Law, our values sit at the heart of our brand and are an intrinsic part of our firm's identity and culture. Every team member is committed to our values of excellence, mutual understanding, and respect.

Collaboration

Stand-out client service is at the heart of GL and working collaboratively is key. We work together to build on the strengths, culture and characteristics that make us commercially successful, and distinguish us in the marketplace. In 2020 we launched our new Client Service Pledge to cement our commitment to providing stand-out client service.

Innovation

As a firm, we constantly look to innovate and find new ways of providing legal services to our clients, from fee structures and packages to digital onboarding and client service. In response to challenges presented by the pandemic we launched several new initiatives, each designed to support our clients and the local business community during these challenging times.

Meet The Team



HELEDD WYN
**DIRECTOR, HEAD OF PRIVATE
CLIENT & LONG TERM CARE**

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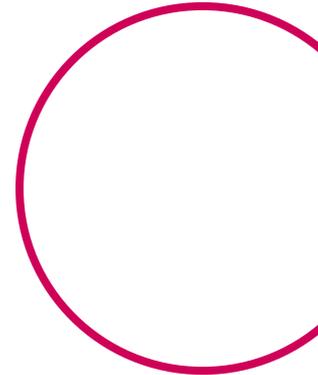
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Our team of specialist solicitors and legal advisors have many years' experience in private client law. We offer a friendly and reassurance approach alongside expert technical knowledge.

Clients benefit from the wide range of experience our team provide, in particular high value and complex estates involving business interests, property portfolios and international assets. We also offer detailed knowledge in relation to national heritage assets, substantial lifetime gifting and claims for agricultural and business property relief.

Advice to Last a Lifetime

Making a Will

We help people make a Will that maximises the value of their assets and makes the most of available tax reliefs. We specialise in helping those with complex family situations, business and landowners, and people with international interests.

Lasting Powers of Attorney

Our fully flexible service package means we can handle every stage of the process of preparing and registering the documents, so that LPAs are valid and ready for use should the time come, avoiding delays and financial difficulties in future.

Trusts

Our team works hard to minimise both tax and financial complications. We understand both the necessity of controlled passing of assets in difficult family situations, and the need to navigate complexities in taxation.

We offer a range of trust and estate planning services including initial strategic and tax planning advice, drafting of trust documents and professional trust administration.

Once a trust has been created, whether by us or others, we offer trustees a professional trust administration service. This includes all or any aspects of administration including attending trustees' meetings, making distributions from the trust fund and preparing accounts, the annual tax return and trustees' tax deduction certificates.

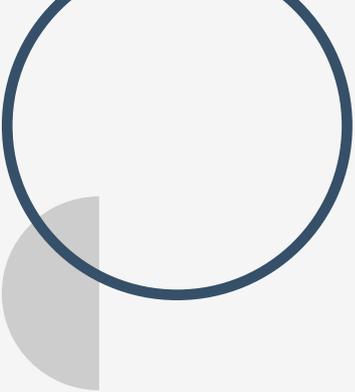




Probate & Estate Administration

We help people through the practical process of probate and estate administration, offering as little or as much support as they need.

We let clients decide how much legal advice and administration they need, following an agreed cost Probate Consultation. At this meeting we will review any Will, explain the client's best next steps and answer any initial questions they have. If the client decides to instruct us further to complete part or the full probate, the cost of the initial meeting is deducted from the final bill.



Who is the Probate Consultancy for?

- > Executors appointed under a will
- > Immediate relatives of someone who has died without a will
- > Anyone who is concerned about what the will means
- > Anyone who is concerned that they have not received an inheritance they were expecting



Personal succession planning

Many of our clients have business interests, particularly family businesses, and their needs span both personal and corporate legal services. Working closely with our corporate and commercial colleagues, we create a bespoke Business Life Plan. The Business Life Plan is a toolkit designed to provide protection for business interests and private assets.

Asset Protection Review

We offer the Asset Protection Review to clients who require a strategy to protect their private wealth and future proof their estate. From setting up trusts and lifetime giving, to restructuring business assets and succession planning, we will assess the client's personal situation and advise on the advantages and disadvantages of available asset protection tools and legal strategies.

Specialist Long Term & Elderly Care Services

Renowned for our personal service and integrated approach to care planning and legal support, our well-experienced team help individuals, carers, Attorneys and Court appointed Deputies to achieve the best possible outcome in all aspects of estate planning, care planning and mental capacity.

From assistance with care fees and contracts to Court of Protection applications and the drafting of statutory Wills, our job is to identify the best solutions to safeguard our clients no matter how challenging the situation.





If you would like to
join the **Pragmatic
Practitioners group**
please contact
Heledd Wyn
0117 906 9438
h.wyn@gl.law

Collaboration

It is our connections to other care industry professionals such as social workers, GPs, financial advisors, and care providers that enable us to offer a wraparound service and achieve the best possible outcome for our clients.

Heledd Wyn set up the Pragmatic Practitioners group to encourage collaboration and widen the network of specialists for the benefit of all professionals working in this area.

How we can help:

- › Care funding: future planning and asset protection options if you do not qualify for local authority support
- › Emergency care plans: intermediate care, aftercare services and funding
- › Court of Protection: assisting appointed Deputies and Attorneys to make court applications
- › Support with local authority care assessments
- › Challenging NHS Continuing Healthcare Funding
- › Complaints to the Local Government & Social Care Ombudsman



Safeguarding Adults & Children at Risk

For those who feel they are at risk, or family and friends worried for the financial security of a loved one, we advise taking immediate action. We understand how such a situation can be extremely distressing and difficult to navigate. Our specialist solicitors will fully support a client and help put in place protective safeguarding measures. Equally, for those with vulnerable children, we help put long-term plans in place to ensure peace of mind for the parent or guardian.

Care Discovery Consultation

We offer a discovery consultation with one of our specialist care solicitors at an agreed cost of £450 +vat. This provides clients with a comprehensive, bespoke plan that is based on their own specific situation. We will advise on the best available options and set out the steps to take. Following this, clients can go on to instruct us or go away armed with enough information to navigate the process themselves.

Professional Deputies

With the recent judgment in ACC & Ors (property and affairs deputy; recovering assets costs for legal proceedings) [2020] EWCOP 9 (27 February 2020) and the associated guidance from the OPG, as a professional deputy, you may find that you need to seek independent legal advice given the scope of your authority and/or where there is a conflict of interest.

GL Law offer a range of services to assist fellow professionals, with clear pricing transparency and a non-poaching agreement. If we can be of assistance, please contact **Heledd Wyn**, h.wyn@gl.law





How We Help Businesses

- › Commercial Disputes
- › Commercial Advice
- › Commercial Property
- › Construction
- › Corporate Law
- › Employment Law
- › Regulatory & Licensing

How We Help Individuals

- › Private Wealth Planning & Asset Protection
- › Wills, Trusts & Lasting Powers of Attorney
- › Long-Term & Elderly Care
- › Residential Conveyancing
- › Family Law
- › Personal Dispute Resolution





Let's talk.

www.gl.law hello@gl.law

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